

Title: SHIP Annual Report

Report Status: Unsubmitted
w/Extension

Miami Beach FY 2017/2018 Closeout

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$299,851.22	5				

Homeownership Totals: \$299,851.22 5

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
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Rental Totals:

Subtotals: \$299,851.22 5

Additional Use of Funds

Use	Expended
Administrative	\$735.00
Homeownership Counseling	\$.00
Admin From Program Income	\$.00
Admin From Disaster Funds	\$.00

Totals: \$300,586.22 5 \$.00 \$.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$251,747.00
Program Income (Interest)	
Program Income (Payments)	\$54,514.17
Recaptured Funds	\$.00
Disaster Funds	\$31,863.00
Other Funds	
Carryover funds from previous year	-\$834.78
Total:	\$337,289.39

* Carry Forward to Next Year: \$36,703.17

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
ELI	413	443	531	681	843
VLI	688	738	886	1,023	1,141
LOW	1,102	1,181	1,417	1,636	1,826
MOD	1,653	1,771	2,127	2,455	2,739
Up to 140%	1,928	2,066	2,481	2,864	3,195

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$299,851.22	42.73%
Public Moneys Expended	\$401,834.38	57.27%
Private Funds Expended	\$0.00	.00%
Owner Contribution		.00%
Total Value of All Units	\$701,685.60	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$299,851.22	\$282,775.22	106.04%	65%
Construction / Rehabilitation	\$299,851.22	\$282,775.22	106.04%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	Total Available Funds % *
Extremely Low		.00%
Very Low	\$119,864.53	35.54%
Low	\$134,986.69	40.02%
Moderate	\$45,000.00	13.34%
Over 120%-140%		.00%
Totals:	\$299,851.22	88.90%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low		0		0	\$.00	0
Very Low	\$119,864.53	2		0	\$119,864.53	2
Low	\$134,986.69	2		0	\$134,986.69	2
Moderate	\$45,000.00	1		0	\$45,000.00	1
Over 120%-140%		0		0	\$.00	0
Totals:	\$299,851.22	5	\$.00	0	\$299,851.22	5

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 140%	Total
Purchase Assistance with Rehab	Miami Beach		2	2	1		5
Totals:			2	2	1		5

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Miami Beach		2	3		5
Totals:			2	3		5

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance with Rehab	Miami Beach	3	1	1	5
Totals:		3	1	1	5

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Miami Beach	1	1	3				5
Totals:		1	1	3				5

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Home-less	Elderly	Total
Purchase Assistance with Rehab	Miami Beach				0
Totals:					0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
Purchase Assistance with Rehab	Educator/School Employee	185,295.54	2
Purchase Assistance with Rehab	Hospitality/Tourism Industry	34,568.99	1

Form 4

Status of Incentive Strategies

Incentive	Description (If Other)	Category	Status	Year Adopted (or N/A)
Expedited permitting		Required	Implemented, in LHAP	1997
Ongoing review process		Required	Implemented, in LHAP	1997
Reduction of parking and setbacks		AHAC Review	Implemented, in LHAP	2017

Support Services

The City of Miami Beach Office of Community Services is a division that focuses on providing referral services- including rental and utility assistance to eligible residents. The City also provides a grocery delivery program to households experiencing food insecurity and do not qualify for any Federal or State Programs.

Other Accomplishments

The Office of Housing and Community Services continues to collaborate with its Office of Communications to promote the SHIP Program through various social media outlets. The Affordable Housing Advisory Committee has made recommendations for strategies that can be implemented to enhance the SHIP Program's success rate.

Availability for Public Inspection and Comments

The City published the report on its website www.miamibeachfl.gov and received no comments.

Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans: **2**

Mortgage Foreclosures

A. Very low income households in foreclosure: **0**

B. Low income households in foreclosure: **0**

C. Moderate households in foreclosure: **0**

Foreclosed Loans Life-to-date: **0**

SHIP Program Foreclosure Percentage Rate Life to Date: **0.00**

Mortgage Defaults

A. Very low income households in default: **0**

B. Low income households in default: **1**

C. Moderate households in default: **1**

Defaulted Loans Life-to-date: **2**

SHIP Program Default Percentage Rate Life to Date: **100.00**

Strategies and Production Costs

Strategy	Average Cost
Purchase Assistance with Rehab	\$59,970.24

Expended Funds

Total Unit Count: 5

Total Expended Amount: \$299,851.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance with Rehab	Daisy Leon	1615 Meridian Avenue, apt. 402	Miami Beach	33139	\$45,000.00	
Purchase Assistance with Rehab	Anisa Secerovic	7850 Byron Avenue apt. 206	Miami Beach	33141	\$100,000.00	
Purchase Assistance with Rehab	Priscilla Ngoyi	1289 Marseille Drive, unit 46	Miami Beach	33141	\$85,295.54	
Purchase Assistance with Rehab	Cesar Lopez	752 86th street	Miami Beach	33141	\$34,986.69	
Purchase Assistance with Rehab	Mabel Abtula	6830 Indian Creek Drive, unit 9B	Miami Beach	33141	\$34,568.99	

Administration by Entity

Name	Business Type	Strategy Covered	Responsibility	Amount
City of Miami Beach		Purchase Assistance with Rehab	Advertisement	\$735.00

Program Income

Program Income Funds	
Loan Repayment:	
Refinance:	
Foreclosure:	
Sale of Property:	\$54,514.17
Interest Earned:	

Total: \$54,514.17

Number of Affordable Housing Applications

Number of Affordable Housing Applications	
Submitted	
Approved	
Denied	

Explanation of Recaptured funds

Description	Amount

Total: \$.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By

Single Family Area Purchase Price

The average area purchase price of single family units:

320,855.00

Or

Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units

Provide a description of efforts to reduce homelessness:

The City's Homeless Outreach Team provides shelter referral services and support services, including care coordination to its homeless population. For FY 17/18, the team provided the following services:

- 1,377 homeless passed through our City, encountered by Miami Beach Police Department and the City's Homeless Outreach Team.
- The City relocated 122 people of these to reunite with family or friends.
- The City placed 547 people in shelter.
- Of those placed in shelter, 175 people transitioned to permanent/supportive housing.
- 44 homeless adults were employed by the City's homeless employment program. Hope in Miami-Dade, Inc. Out of the 44 employed, 21 transitioned into permanent employment.
- Continued offering daily support groups based on the 7 Habits of Highly Effective People for the homeless transitioning away from the streets.
- Began Homeless Services Transit Pass Project, funded by the Community Development Block Grant (CDBG) and served 96 homeless households.
- Continued engaging more civilians in community outreach and joint outreach missions.

Interim Year Data

Interim Year Data

Interim Year 1		
State Annual Distribution	\$75,320.00	
Program Income		
Program Funds Expended	\$52,000.00	
Program Funds Encumbered	\$105,000.00	
Total Administration Funds Expended	\$735.00	
Total Administration Funds Encumbered	\$0.00	
Homeownership Counseling	\$0.00	
Disaster Funds		
65% Homeownership Requirement	\$157,000.00	208.44%
75% Construction / Rehabilitation	\$157,000.00	208.44%
30% Very & Extremely Low Income Requirement	\$105,000.00	139.41%
30% Low Income Requirement	\$52,000.00	69.04%
20% Special Needs Requirement	\$105,000.00	139.41%
Carry Forward to Next Year		

Interim Year 2	
State Annual Distribution	\$98,595.00
Program Funds Expended	\$49,983.16
Program Funds Encumbered	

LG Submitted Comments: