

Convention Center District Component Lease Contribution

	Portman	Tishman	Base Case	Base Case +	Base Case ++
SOURCES					
County G.O.	\$53.6	\$53.6	\$53.6	\$53.6	\$53.6
1% Resort Tax	257.2	257.2	257.2	257.2	257.2
1% Resort Tax 2014	10.7	10.7	10.7	10.7	10.7
Fixed Land Lease					
Hotel	53.1	57.09	55.0	55.0	55.0
Residential	6.8	12.4	0.0	0.0	0.0
17th Street & Retail	123.3	105.3	0.0	15.0	45.0
-17th Street Parking	34.8	68.4	0.0	0.0	0.0
-17th Street Retail/Rest.	53.8	36.8	0.0	0.0	30.0
-N. of 17th Street Retail/Rest.	24.4	0.0	0.0	15.0	15.0
-Cultural	10.3	0.0	0.0	0.0	0.0
RDA thru 2022	73.1	73.1	71.1	71.1	71.1
Parking Bonds	45.7	73.9	46.0	46.0	46.0
Developer Contribution	32.1	10.6	5.0	5.0	5.0
Project Resort Taxes	1.0	61.2	0.0	0.0	0.0
Other	0.0	0.0	176.0	161.0	131.0
	<u>\$656.5</u>	<u>\$715.0</u>	<u>\$674.5</u>	<u>\$674.5</u>	<u>\$674.5</u>

USES					
Convention Center	\$498.0	\$506.2	\$500.0	\$500.0	\$500.0
Public Amenities	55.0	71.3	70.0	70.0	70.0
Center Parking	30.0	57.9	30.0	30.0	30.0
Subtotal	<u>583.0</u>	<u>635.4</u>	<u>600.0</u>	<u>600.0</u>	<u>600.0</u>
Capitalized Interest	25.3	22.7	26.0	26.0	26.0
Debt Service Reserve	41.3	46.8	42.5	42.5	42.5
Issuance Costs/Other	5.9	10.1	6.0	6.0	6.0
	<u>\$655.5</u>	<u>\$715.0</u>	<u>\$674.5</u>	<u>\$674.5</u>	<u>\$674.5</u>

Retail Breakdown		
17th Street Parking	28%	65%
17th Street Retail	44%	35%
N of 17th Retail	20%	0%
Cultural	8%	0%
	<u>100%</u>	<u>100%</u>